

EXHIBIT

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From: Dana, Patricia <pdana@nka.com>
Sent: Thursday, December 19, 2024 2:49 PM
To: Joseph C. Faucher
Cc: Pathmann, Karla; Brian D. Murray
Subject: RE: Laidig v. GreatBanc - Partial Settlement Class Data and Independent Fiduciary Selection

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Thanks, Joe. It was my understanding that a current plan fiduciary typically selects the independent fiduciary – I'll double check with the team and circle back.

Best,
Patty



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From: Joseph C. Faucher <jfaucher@truckerhuss.com>
Sent: Thursday, December 19, 2024 4:36 PM
To: Dana, Patricia <pdana@nka.com>
Cc: Pathmann, Karla <pathmann@nka.com>; Brian D. Murray <bmurray@truckerhuss.com>
Subject: RE: Laidig v. GreatBanc - Partial Settlement Class Data and Independent Fiduciary Selection

Hi Patty. With respect to your request for participant data, the plan sponsor selects the recordkeeper and facilitates communication with the recordkeeper regarding participant data, etc. You should direct your request to counsel for the plan sponsor.

I also don't understand why GreatBanc should play any role with respect to selecting an independent fiduciary to review the terms of the partial settlement. GreatBanc played no role in the settlement discussions and has not taken any position with respect to the terms of the settlement. Please elaborate on why you think GreatBanc has some obligation to be involved in the issue, and I will consider this further.

Joe

Joseph C. Faucher | Director

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**From:** Dana, Patricia <[pdana@nka.com](mailto:pdana@nka.com)>

**Sent:** Thursday, December 19, 2024 12:17 PM

**To:** Joseph C. Faucher <[jfaucher@truckerhuss.com](mailto:jfaucher@truckerhuss.com)>

**Cc:** Pathmann, Karla <[pathmann@nka.com](mailto:pathmann@nka.com)>

**Subject:** Laidig v. GreatBanc - Partial Settlement Class Data and Independent Fiduciary Selection

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Hi Joe,

I hope you're doing well. To effectuate the partial settlement reached between the Plaintiffs and the Brunner Defendants, we will need participant data from the recordkeeper. As counsel for the Plan's fiduciary, is this something that you can assist us with? I also believe we may also need GreatBanc to select an independent fiduciary to review the terms of the partial settlement. Please let me know how you would like to proceed.

Many thanks,  
Patty



**Patricia Dana**

Associate Attorney

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